

# Prolaw User Guide

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PROLAW 2020.1 HIGHLIGHTS • Usability enhancements include improvements to recurring journal entry, event notes, and online help • More connections let users import external data into ProLaw without having to schedule work with the ProLaw Service team, saving time and money • ProLaw Workspace enhancements help users spot missing hours

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Some preferences are user-level and apply only to the window you are in. For example, each user can select whether to show the events listed on the Events tab in Matters in oldest-to-newest or newest-to-oldest order. Some preferences are user-level and apply throughout ProLaw. For example, when you

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A Tool to Import Documents, E-Mails, PDFs and Photos Into ProLaw. DOCUMENT IMPORT UTILITY USER GUIDE. Page 1. DOCUMENT IMPORT UTILITY USER GUIDE. WHAT'S NEW IN VERSION 6.30. In this version of the Document Import Utility, we introduce the ability to apply Matters Item Level Security to imported documents.

## **DOCUMENT IMPORT UTILITY USER GUIDE**

ProLaw Overview. ProLaw is a Legal Practice Management, Document Management and Accounting solution for law firms. ProLaw is server-based software, which means it can be run on-premise, on your own in-house servers or within a private cloud.

## **ProLaw - Complete Overview, Profile & Review**

PROLAW is an integrated software solution designed to automate the practice and manage the business of law. Comprehensive features simplify, streamline, and coordinate the work of lawyers and staff in small and mid-sized law firms, corporate legal departments, and government agencies.

## **ProLaw - Elite**

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Mobile Support. To use the Elite Mobile Application for iPad, your organization must be a user of either 3E Mobile Workspace, 3E Business Development, ProLaw XII - Release 3\*, or Envision - Release 11.

## **SUPPORT - Elite**

ProLaw is a powerful practice management, document management, billing and accounting platform for law firms. ProLaw is not cloud-based, but it can be used in the cloud. This guide walks you through how to (and how not to) move ProLaw to the Cloud. And more!

## **ProLaw in the Cloud - A Guide for Law Firms**

Click Setup. Click the Data Source Management tab. Under Settings, click ProLaw. Note: Settings are displayed only for data source connections that are set up. If you do not see settings for your type, first add a data source connection. See Adding a Connection for ProLaw for details.

## **Changing Settings for ProLaw**

DOCUMENT EXPORT UTILITY USER GUIDE Page 3 METHODOLOGY  
To export Documents and/or Docket Events and Notes from ProLaw, select the Matter or Professional whose work is to be exported. There are a number of parameters which can be selected to narrow down work by Event Class, Date Range, Pleading Index, Area of Law, and/or Matter Status.

## **DOCUMENT EXPORT UTILITY USER GUIDE**

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legal departments, and government law offices.

## **Philips Law LLC - Thomson Reuters**

ClientPay ProLaw Connect Integration Guide. This guide shows you how to enable the ClientPay web service so that your users will be able to connect with the ProLaw database when they use the ClientPay website.

## **ClientPay ProLaw Connect Integration Guide - ClientPay**

ProLaw is a long-standing, powerful software suite for law firms. It provides practice management, document management and legal accounting to law firms across North America. Many firms rely on ProLaw to manage their law practice. Many law firms also look to the cloud for better data security, reliability and mobility.

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